

**RESULTS OF THE GENERAL MEETING
OF SHAREHOLDERS OF ENBD REIT (CEIC) Limited
Held on 27th November 2018**



**ENBD REIT (CEIC) Limited
RESULTS OF GENERAL MEETING**

The general meeting of ENBD REIT (CEIC) Limited (the “**Company**”) was held at Nasdaq Dubai’s Market Site, situated at the offices of Nasdaq Dubai Ltd, Level 8, The Exchange (GV11), Dubai International Financial Centre, Dubai, United Arab Emirates on Tuesday 27th November 2018 at 9.30 am and the following 3 resolutions were put to the vote:

Special Resolution

THAT:

the issued share capital of the Company be reduced from USD 288,042,128 to USD 203,521,072 by cancelling and extinguishing capital to the extent of USD 84,521,056, being USD 0.3322 on each issued fully paid up share of no par value in the Company (the “**Reduction of Capital**”);

- (a) the Company create a distributable reserve, all or part of the amount of which may be distributed at any time to shareholders by way of dividend (including any interim dividend), applied for the payment of any purchase of shares in the Company, transferred to the retained earnings of the Company or used for any other lawful purpose which the directors may deem to promote the success of the Company and its shareholders as a whole to a distributable reserve (the “**Distributable Reserve**”);
- (b) an amount of USD 84,521,056, being the amount by which the share capital is reduced in accordance with paragraph (a) of this resolution (the “**Distributable Reserve Amount**”), be credited to the Distributable Reserve;

it being noted that paragraphs (a) through (c) shall have effect from the date of registration of the Reduction of Capital with the DIFC Registrar of Companies; provided that the Reduction of Capital shall not come into effect if, for any reason, the Distributable Reserve may not be created or the Distributable Reserve Amount may not be credited to the Distributable Reserve; and

- (c) the directors of the Company be authorised to undertake all actions (including in relation to any new requirements that may be imposed by any change in law or regulation) as the directors may think fit to give effect to the Reduction of Capital, the creation of the Distributable Reserve and the crediting of the Distributable Reserve Amount to the Distributable Reserve, as approved by this resolution.

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PASSED

Ordinary Resolutions

2. To appoint Khalid Abdulkareem Ismaeil Ali Alfaheem, a United Arab Emirates national holder of passport no. J62786048, as a new director of the Company.

PASSED

3. To re-appoint KPMG as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company.

PASSED