

Invitation to ENBD REIT (CEIC) PLC's 2020 Annual General Meeting

Dear Shareholders,

It is my pleasure to invite you to the 2020 Annual General Meeting (the "AGM" or the "meeting") of ENBD REIT (CEIC) PLC ("ENBD REIT" or the "REIT") which will take place at 12:00pm (noon) UAE time on Wednesday, 1st July 2020. In light of the COVID-19 pandemic and the ongoing efforts to prevent the spread of the COVID-19 virus, the AGM will be conducted virtually (in a 'virtual-only' format) with remote access provided via a mobile and web application (the "AGM Online Facility"), and shareholders may only attend by using the AGM Online Facility. In order to attend the AGM, shareholders must visit www.smartagm.ae and follow the ENBD REIT link to register for the AGM Online Facility prior to the AGM, as well as completing any additional applicable registration requirements, in each case in accordance with the process and timeline set out in the Notice of the AGM referred to below.

The AGM will provide shareholders with the opportunity to engage with the Board of Directors, ask any questions they may have and to vote on a series of resolutions being proposed. We therefore encourage all shareholders to participate through the virtual facility and/or submit their proxy form.

The Notice of Annual General Meeting (the "Notice") formally articulates the items to be covered at the meeting, while the general notes to the Notice explain the voting and participation procedures. A total of ten ordinary resolutions and two special resolutions are proposed, with detailed explanations of each resolution set out in the Explanatory Notes of the Notice.

If you wish to attend the AGM through the 'virtual-only' format, kindly follow the instructions set out in the Notice and visit www.smartagm.ae and follow the ENBD REIT link to register prior to the AGM (subject to the process and timeline set out in the Notice). Following the AGM, the results of voting for each resolution will be announced on Nasdaq Dubai and on our website (<http://www.enbdreit.com/reit/investor-relations/>).

The Board is of the opinion that all resolutions proposed at the AGM are in the best interest of ENBD REIT and its shareholders. We look forward to welcoming you to the meeting on 1st July 2020.

Yours sincerely,



Tariq Bin Hendi
Director and Chairman

Completed forms should be returned to: ENBDREITAGM@emiratesnbd.com

Invitation: AGM 2020

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