

Invitation to ENBD REIT (CEIC) Limited's 2018 Annual General Meeting

Dear Shareholders,

It is my pleasure to invite you to the 2018 Annual General Meeting (the "AGM" or the "meeting") of ENBD REIT (CEIC) Limited ("ENBD REIT" or the "REIT"). The meeting will be held at 10.00 on Sunday, 3rd June at The Monogram Room of the Four Seasons Hotel, Dubai International Financial Centre, Dubai, United Arab Emirates. The AGM will provide shareholders with the opportunity to meet the Board of Directors, ask any questions they may have and to vote on a series of resolutions. We therefore encourage all shareholders to attend.

The Notice of Annual General Meeting (the "Notice") formally articulates the items to be covered at the meeting, while the general notes to the Notice explain the voting and participation procedures. A total of nine ordinary resolutions are proposed, with detailed explanations of each resolution set out in the Explanatory Notes of the Notice.

If you wish to attend the AGM, kindly complete and return: (i) FORM 1 Attendance and Proxy Form if you are a NIN account holder; or (ii) FORM 2 Nominee Holding - Intention to Attend Form. If you are a NIN account holder and are unable to attend the meeting, we encourage you to complete and return FORM 3 Voting Instructions Form as attached to the Notice, for your votes to be cast on your behalf. Following the AGM, the results of voting for each resolution will be announced on Nasdaq Dubai and on our website (<http://www.enbdreit.com/reit/investor-relations/>).

The Board is of the opinion that all resolutions proposed at the AGM are in the best interest of ENBD REIT and its shareholders. We look forward to welcoming you to the meeting on 3rd June 2018.

Yours sincerely,



Tariq Bin Hendi
Director and Chairman

Completed forms should be returned to: ENBDREITAGM@emiratesnbd.com

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